

General information about company	
Scrip code*	543426
NSE Symbol*	METROBRAND
MSEI Symbol*	NOTLISTED
ISIN*	INE317I01021
Name of company	METRO BRANDS LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	22-05-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	15-05-2025
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	Retail footwear
Start date and time of board meeting	22-05-2025 16:52
End date and time of board meeting	22-05-2025 18:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS				
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period		01-01-2025	01-04-2024	
Date of end of reporting period		31-03-2025	31-03-2025	
Whether results are audited or unaudited		Audited	Audited	
Nature of report standalone or consolidated		Consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.			
1	Income			
	Revenue from operations	642.77	2507.39	
	Other income	23.06	92.99	
	Total income	665.83	2600.38	
2	Expenses			
(a)	Cost of materials consumed	0	0	
(b)	Purchases of stock-in-trade	229.67	987.61	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	43.74	73.26	
(d)	Employee benefit expense	62.56	245	
(e)	Finance costs	24.39	90.46	
(f)	Depreciation, depletion and amortisation expense	70.1	258.03	
(g)	Other Expenses			
1	Other Expenses	109.59	444.08	
	Total other expenses	109.59	444.08	
	Total expenses	540.05	2098.44	
3	Total profit before exceptional items and tax	125.78	501.94	
4	Exceptional items	0	0	

5	Total profit before tax	125.78	501.94	
6	Tax expense			
7	Current tax	39.32	165.12	
8	Deferred tax	-8.45	-16.01	
9	Total tax expenses	30.87	149.11	
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
11	Net Profit Loss for the period from continuing operations	94.91	352.83	
12	Profit (loss) from discontinued operations before tax	0	0	
13	Tax expense of discontinued operations	0	0	
14	Net profit (loss) from discontinued operation after tax	0	0	
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.43	1.63	
16	Total profit (loss) for period	95.34	354.46	
17	Other comprehensive income net of taxes	0	-0.23	
18	Total Comprehensive Income for the period	95.34	354.23	
19	Total profit or loss, attributable to			
	Profit or loss, attributable to owners of parent	94.75	350.61	
	Total profit or loss, attributable to non-controlling interests	0.59	3.85	
20	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent	-0.03	-0.26	
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.03	0.03	
21	Details of equity share capital			
	Paid-up equity share capital	136.12	136.12	
	Face value of equity share capital	5	5	
22	Reserves excluding revaluation reserve		1572.99	
23	Earnings per share			
i	Earnings per equity share for continuing operations			

	Basic earnings (loss) per share from continuing operations	3.48	12.89	
	Diluted earnings (loss) per share from continuing operations	3.47	12.84	
<b>ii</b>	<b>Earnings per equity share for discontinued operations</b>			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
<b>iii</b>	<b>Earnings per equity share (for continuing and discontinued operations)</b>			
	Basic earnings (loss) per share from continuing and discontinued operations	3.48	12.89	
	Diluted earnings (loss) per share from continuing and discontinued operations	3.47	12.84	
24	Debt equity ratio	0	0	Textual Information( 1)
25	Debt service coverage ratio	0	0	Textual Information( 2)
26	Interest service coverage ratio	0	0	Textual Information( 3)
<b>27</b>	<b>Disclosure of notes on financial results</b>	<b>Textual Information(4)</b>		

Text Block	
Textual Information(4)	Refer financials dated 22nd May 2025

Statement of Asset and Liabilities		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
	<b>Assets</b>	
<b>1</b>	<b>Non-current assets</b>	
	Property, plant and equipment	370.73
	Capital work-in-progress	8.5
	Investment property	0
	Goodwill	40.91
	Other intangible assets	122.68
	Intangible assets under development	0.88
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	15.11
	<b>Non-current financial assets</b>	
	Non-current investments	5.51
	Trade receivables, non-current	0
	Loans, non-current	0
	Other non-current financial assets	1160.68
	<b>Total non-current financial assets</b>	<b>1166.19</b>
	Deferred tax assets (net)	33.98
	Other non-current assets	7.12
	<b>Total non-current assets</b>	<b>1766.1</b>
<b>2</b>	<b>Current assets</b>	

	Inventories	636.9
	<b>Current financial asset</b>	
	Current investments	529.41
	Trade receivables, current	91.2
	Cash and cash equivalents	94.84
	Bank balance other than cash and cash equivalents	6.16
	Loans, current	1.4
	Other current financial assets	178.89
	<b>Total current financial assets</b>	<b>901.9</b>
	Current tax assets (net)	0.23
	Other current assets	29.32
	Total current assets	1568.35
3	Non-current assets classified as held for sale	0
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	3334.45
	<b>Total current assets</b>	1568.35
3	Non-current assets classified as held for sale	0
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	<b>Total assets</b>	3334.45
	<b>Equity and liabilities</b>	
<b>1</b>	<b>Equity</b>	
	<b>Equity attributable to owners of parent</b>	
	Equity share capital	136.12
	Other equity	1572.99
	<b>Total equity attributable to owners of parent</b>	1709.11
	Non controlling interest	28.86
	<b>Total equity</b>	1737.97
<b>2</b>	<b>Liabilities</b>	
	<b>Non-current liabilities</b>	

	<b>Non-current financial liabilities</b>	
	Borrowings, non-current	0
	<b>Trade Payables, non-current</b>	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	<b>Total Trade payable</b>	0
	Other non-current financial liabilities	1054.48
	<b>Total non-current financial liabilities</b>	1054.48
	Provisions, non-current	0.82
	Deferred tax liabilities (net)	0
	Deferred government grants, Non-current	0
	Other non-current liabilities	0
	<b>Total non-current liabilities</b>	1055.3
	<b>Current liabilities</b>	
	<b>Current financial liabilities</b>	
	Borrowings, current	172.6
	<b>Trade Payables, current</b>	
	(A) Total outstanding dues of micro enterprises and small enterprises	56.73
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	169.08
	<b>Total Trade payable</b>	225.81
	Other current financial liabilities	36
	<b>Total current financial liabilities</b>	434.41
	Other current liabilities	96.59
	Provisions, current	10.18
	Current tax liabilities (Net)	0
	Deferred government grants, Current	0
	<b>Total current liabilities</b>	541.18
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0



	Total liabilities	1596.48
	Total equity and liabilities	3334.45
	Disclosure of notes on assets and liabilities	Textual Information(1)

Other Comprehensive Income			
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Gain / (Loss) on Remeasurements of the defined benefit plans (Group)	0.10	0.10
2	Gain / (Loss) on Remeasurements of the defined benefit plans (Share in JV)	-0.03	-0.03
3	Income tax relating to items that will not be reclassified to profit or loss	-0.02	-0.02
	Total Amount of items that will not be reclassified to profit and loss	0.05	0.05
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3	Amount of items that will be reclassified to profit and loss		
1	Loss arising on fair valuation of quoted investments in bonds	-0.05	-0.28
	Total Amount of items that will be reclassified to profit and loss	-0.05	-0.28
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	0.00	-0.23

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	501.94
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	90.46
	Adjustments for decrease (increase) in inventories	73.26
	Adjustments for decrease (increase) in trade receivables, current	-15.53
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	13.89
	Adjustments for decrease (increase) in other non-current assets	-0.79
	Adjustments for other financial assets, non-current	-19.41
	Adjustments for other financial assets, current	0
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	-35.66
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	41.53
	Adjustments for increase (decrease) in other non-current liabilities	-0.32
	Adjustments for depreciation and amortisation expense	258.03
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	1.33
	Adjustments for provisions, current	2.35

	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	-1.96
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	0
	Adjustments for dividend income	1.05
	Adjustments for interest income	61.71
	Adjustments for share-based payments	11.33
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	-23.86
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	<b>Total adjustments for reconcile profit (loss)</b>	<b>331.89</b>
	<b>Net cash flows from (used in) operations</b>	<b>833.83</b>
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	136.3
	Other inflows (outflows) of cash	0
	<b>Net cash flows from (used in) operating activities</b>	<b>697.53</b>
<b>3</b>	<b>Cash flows from used in investing activities</b>	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0

	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	1.33
	Purchase of property, plant and equipment	87.4
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	1.05
	Interest received	48.76
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	158.65
	<b>Net cash flows from (used in) investing activities</b>	<b>122.39</b>
<b>4</b>	<b>Cash flows from used in financing activities</b>	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	8.1

	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0.21
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	0
	Payments of lease liabilities	238.87
	Dividends paid	541.96
	Interest paid	0.48
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	<b>Net cash flows from (used in) financing activities</b>	<b>-773</b>
	<b>Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes</b>	<b>46.92</b>
<b>5</b>	<b>Effect of exchange rate changes on cash and cash equivalents</b>	
	Effect of exchange rate changes on cash and cash equivalents	0
	<b>Net increase (decrease) in cash and cash equivalents</b>	<b>46.92</b>
	Cash and cash equivalents cash flow statement at beginning of period	47.92
	<b>Cash and cash equivalents cash flow statement at end of period</b>	<b>94.84</b>

### Details of Impact of Audit Qualification

Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	S R B C & CO LLP	Yes	28-02-2026

