

General information about company		
Scrip code*	543426	
NSE Symbol*	METROBRAND	
MSEI Symbol*	NOTLISTED	
ISIN*	INE317I01021	
Name of company	METRO BRANDS LIMITED	
Type of company	Main Board	
Class of security	Equity	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Date of board meeting when results were approved	16-10-2025	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	09-10-2025	
Description of presentation currency	INR	
Level of rounding	Crores	
Reporting Type	Quarterly	
Reporting Quarter	Second quarter	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Unaudited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited	
Segment Reporting	Single segment	
Description of single segment	Retail footwear	
Start date and time of board meeting	16-10-2025 14:00	
End date and time of board meeting	16-10-2025 17:34	
Whether cash flow statement is applicable on company	Yes	
Type of cash flow statement	Cash Flow Indirect	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion	
Whether the company has any related party?	Yes	
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes	
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA	
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA	
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No	
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?		
(b) If answer to above question is No, please explain the reason for not complying.		
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes	
Latest Date on which RPT policy is updated	28-02-2025	
Indicate Company website link for updated RPT policy of the Company	https://metrobrands.com/	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No	
No. of times funds raised during the quarter		
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No	As per financial updated on 15th Oct 25

Financial Results – Ind-AS				
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period		01-07-2025	01-04-2025	
Date of end of reporting period		30-09-2025	30-09-2025	
Whether results are audited or unaudited		Unaudited	Unaudited	
Nature of report standalone or consolidated		Standalone	Standalone	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.			
1	Income			
	Revenue from operations	635.97	1251.06	
	Other income	26.04	53.98	
	Total income	662.01	1305.04	
2	Expenses			
(a)	Cost of materials consumed	0	0	
(b)	Purchases of stock-in-trade	373.73	675.28	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-89.85	-143.37	
(d)	Employee benefit expense	63.06	122.53	
(e)	Finance costs	29.43	53.1	
(f)	Depreciation, depletion and amortisation expense	78.23	146.9	
(g)	Other Expenses			
1	Other expenses	121.71	236.31	
	Total other expenses	121.71	236.31	
	Total expenses	576.31	1090.75	
3	Total profit before exceptional items and tax	85.7	214.29	
4	Exceptional items	0	0	
5	Total profit before tax	85.7	214.29	
6	Tax expense			
7	Current tax	22.59	56.96	
8	Deferred tax	-0.99	-3.39	
9	Total tax expenses	21.6	53.57	
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
11	Net Profit Loss for the period from continuing operations	64.1	160.72	
12	Profit (loss) from discontinued operations before tax	0	0	
13	Tax expense of discontinued operations	0	0	
14	Net profit (loss) from discontinued operation after tax	0	0	
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0	
16	Total profit (loss) for period	64.1	160.72	
17	<u>Other comprehensive income net of taxes</u>	-0.05	-0.1	
18	Total Comprehensive Income for the period	64.05	160.62	
19	Total profit or loss, attributable to			
	Profit or loss, attributable to owners of parent			
	Total profit or loss, attributable to non-controlling interests			
20	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent			
	Total comprehensive income for the period attributable to owners of parent non-controlling interests			
21	Details of equity share capital			

	Paid-up equity share capital	136.16	136.16	
	Face value of equity share capital	5	5	
22	Reserves excluding revaluation reserve			
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	2.35	5.9	
	Diluted earnings (loss) per share from continuing operations	2.35	5.88	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	2.35	5.9	
	Diluted earnings (loss) per share from continuing and discontinued operations	2.35	5.88	
24	Debt equity ratio	0	0	Textual Information(1)
25	Debt service coverage ratio	0	0	Textual Information(2)
26	Interest service coverage ratio	0	0	Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block	
Textual Information(4)	As per financials uploaded on 15th Oct 25

Statement of Asset and Liabilities		
Particulars		Half Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		30-09-2025
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Standalone
	Assets	
1	Non-current assets	
	Property, plant and equipment	387.53
	Capital work-in-progress	18.22
	Investment property	0
	Goodwill	40.37
	Other intangible assets	114.75
	Intangible assets under development	4.29
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	0
	Non-current financial assets	
	Non-current investments	28.32
	Trade receivables, non-current	0
	Loans, non-current	0
	Other non-current financial assets	1259.1
	Total non-current financial assets	1287.42
	Deferred tax assets (net)	37.89
	Other non-current assets	119.01
	Total non-current assets	2009.48
2	Current assets	
	Inventories	772.81
	Current financial asset	
	Current investments	621.5
	Trade receivables, current	70.61
	Cash and cash equivalents	96.69
	Bank balance other than cash and cash equivalents	0.13
	Loans, current	3.35
	Other current financial assets	67.33
	Total current financial assets	859.61
	Current tax assets (net)	0
	Other current assets	64.13
	Total current assets	1696.55
3	Non-current assets classified as held for sale	
4	Regulatory deferral account debit balances and related deferred tax Assets	
	Total assets	3706.03
	Total current assets	1696.55
3	Non-current assets classified as held for sale	
4	Regulatory deferral account debit balances and related deferred tax Assets	
	Total assets	3706.03
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	136.16

	Other equity	1645.67
	Total equity attributable to owners of parent	1781.83
	Non controlling interest	
	Total equity	1781.83
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	0
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	Total Trade payable	0
	Other non-current financial liabilities	1241.87
	Total non-current financial liabilities	1241.87
	Provisions, non-current	0
	Deferred tax liabilities (net)	0
	Deferred government grants, Non-current	0
	Other non-current liabilities	0
	Total non-current liabilities	1241.87
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	0
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	60.16
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	245.85
	Total Trade payable	306.01
	Other current financial liabilities	303.15
	Total current financial liabilities	609.16
	Other current liabilities	64.55
	Provisions, current	8.62
	Current tax liabilities (Net)	0
	Deferred government grants, Current	0
	Total current liabilities	682.33
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	1924.2
	Total equity and liabilities	3706.03
	Disclosure of notes on assets and liabilities	Textual Information(1)

Other Comprehensive Income			
Date of start of reporting period		01-07-2025	01-04-2025
Date of end of reporting period		30-09-2025	30-09-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Gain / (Loss) on Remeasurements of the defined benefit plans	0.00	0.00
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
	Total Amount of items that will not be reclassified to profit and loss	0.00	0.00
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00
3	Amount of items that will be reclassified to profit and loss		
1	Loss arising on fair valuation of quoted investment in bonds	-0.05	-0.10
	Total Amount of items that will be reclassified to profit and loss	-0.05	-0.10
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	-0.05	-0.10

Cash flow statement, indirect		
Particulars		Half Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		30-09-2025
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Standalone
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	214.29
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	53.1
	Adjustments for decrease (increase) in inventories	-143.37
	Adjustments for decrease (increase) in trade receivables, current	-22.64
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	-37.15
	Adjustments for decrease (increase) in other non-current assets	0.44
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	-15.3
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	81.7
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	-30.74
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	146.9
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	-1.28
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	-5.64
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	0
	Adjustments for dividend income	0.54
	Adjustments for interest income	25.98
	Adjustments for share-based payments	5.52
	Adjustments for fair value losses (gains)	-20.14
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	-1.99
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	-3.09
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	-20.2
	Net cash flows from (used in) operations	194.09
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	56.92
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	137.17
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0

	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0.42
	Purchase of property, plant and equipment	61.43
	Proceeds from sales of investment property	896.26
	Purchase of investment property	970.74
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0.54
	Interest received	30.33
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	107
	Net cash flows from (used in) investing activities	2.38
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	2.18
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	0
	Payments of lease liabilities	137.21
	Dividends paid	0
	Interest paid	0.37
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	-135.4
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	4.15
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	4.15

	Cash and cash equivalents cash flow statement at beginning of period	92.54
	Cash and cash equivalents cash flow statement at end of period	96.69

Format for Disclosure of Related Party Transactions (applicable only for half-1)

Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary							
1	Metro Brands Limited	AAACM4754E	Rafique Malik	AABPM5599H	Key Management Personnel	Any other transaction	Rent (Compensation in respect of concession agreements for showrooms)		N.A			0.78
2	Metro Brands Limited	AAACM4754E	M/s. Metro Shoes	AABPM5599H	Proprietary Concern of Mr.Rafique A. Malik - Chairman of the Company	Any other transaction	Rent (Compensation in respect of concession agreements for showrooms)		N.A			1.09
3	Metro Brands Limited	AAACM4754E	Aziza Malik	AAXPM3312L	Relative of Key Management Personnel	Any other transaction	Rent (Compensation in respect of concession agreements for showrooms)		N.A			0.99
4	Metro Brands Limited	AAACM4754E	Aziza Malik	AAXPM3312L	Relative of Key Management Personnel	Remuneration			N.A			1.58
5	Metro Brands Limited	AAACM4754E	Nissan Joseph	AXMPJ6603M	Key Management Personnel	Remuneration			N.A			2.67
6	Metro Brands Limited	AAACM4754E	Alisha Malik	AKUPM8942M	Key Management Personnel	Remuneration			N.A			0.97
7	Metro Brands Limited	AAACM4754E	Kaushal Parekh	AJYPP0331L	Key Management Personnel	Remuneration			N.A			3.87
8	Metro Brands Limited	AAACM4754E	Deepa Sood	ASPPS2954J	Key Management Personnel	Remuneration			N.A			0.55
9	Metro Brands Limited	AAACM4754E	Mumtaz Jaffer	AAQPJ0527M	Relative of Key Management Personnel	Any other transaction	Retainership fees		N.A			0.18
10	Metro Brands Limited	AAACM4754E	Design Matrix Partner's Interiors LLP	AAXFD7579G	Other Related Party	Purchase of goods or services		5	N.A			1.08
11	Metro Brands Limited	AAACM4754E	Design Matrix Interiors LLP	AAMFD8521H	Other Related Party	Purchase of goods or services		5	N.A			0.07
12	Metro Brands Limited	AAACM4754E	M.V. Shoe Care Private Limited	AAFCM8351G	Subsidiary Company	Purchase of goods or services		35	N.A			10.77
13	Metro Brands Limited	AAACM4754E	Rafique A. Malik	AABPM5599H	Key Management Personnel	Remuneration			N.A			4.38
14	Metro Brands Limited	AAACM4754E	Farah Malik Bhanji	AABPM5601L	Key Management Personnel	Remuneration			N.A			2.31

[illegible]

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	S R B C & CO LLP	Yes	28-02-2026

